



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

DOD: 02/28/14 Cont. from <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 5%;"></td> <td style="width: 85%;">Aff.Sub.Wit.</td> <td style="width: 10%;"></td> </tr> <tr> <td style="text-align: center;">✓</td> <td>Verified</td> <td></td> </tr> <tr> <td></td> <td>Inventory</td> <td></td> </tr> <tr> <td></td> <td>PTC</td> <td></td> </tr> <tr> <td></td> <td>Not.Cred.</td> <td></td> </tr> <tr> <td style="text-align: center;">✓</td> <td>Notice of Hrg</td> <td></td> </tr> <tr> <td style="text-align: center;">✓</td> <td>Aff.Mail</td> <td style="text-align: center;">w/o</td> </tr> <tr> <td></td> <td>Aff.Pub.</td> <td></td> </tr> <tr> <td></td> <td>Sp.Ntc.</td> <td></td> </tr> <tr> <td></td> <td>Pers.Serv.</td> <td></td> </tr> <tr> <td></td> <td>Conf. Screen</td> <td></td> </tr> <tr> <td></td> <td>Letters</td> <td></td> </tr> <tr> <td></td> <td>Duties/Supp</td> <td></td> </tr> <tr> <td></td> <td>Objections</td> <td></td> </tr> <tr> <td></td> <td>Video Receipt</td> <td></td> </tr> <tr> <td></td> <td>CI Report</td> <td></td> </tr> <tr> <td style="text-align: center;">✓</td> <td>2620(c)</td> <td></td> </tr> <tr> <td style="text-align: center;">✓</td> <td>Order</td> <td></td> </tr> <tr> <td></td> <td>Aff. Posting</td> <td></td> </tr> <tr> <td></td> <td>Status Rpt</td> <td></td> </tr> <tr> <td></td> <td>UCCJEA</td> <td></td> </tr> <tr> <td></td> <td>Citation</td> <td></td> </tr> <tr> <td></td> <td>FTB Notice</td> <td></td> </tr> </table>		Aff.Sub.Wit.		✓	Verified			Inventory			PTC			Not.Cred.		✓	Notice of Hrg		✓	Aff.Mail	w/o		Aff.Pub.			Sp.Ntc.			Pers.Serv.			Conf. Screen			Letters			Duties/Supp			Objections			Video Receipt			CI Report		✓	2620(c)		✓	Order			Aff. Posting			Status Rpt			UCCJEA			Citation			FTB Notice		VICTORIA REYES and STEPHANIE CALLAHAN, daughters/Conservators, are Petitioners. Account period: 10/01/13 – 03/31/14 Accounting - \$18,864.99 Beginning POH- \$2,333.27 Ending POH - \$1,985.74 (no cash) Conservators - waived Attorney - \$2,700.00 (per itemization for 10.8 hours @ \$250/hr.) Costs - \$435.00 (filing fees) Petitioners pray for an Order: 1. Approving, allowing and settling the attached account and report of Conservators as filed; and 2. Authorizing the attorney's fees and costs.	NEEDS/PROBLEMS/COMMENTS: 1. The disbursements schedule shows numerous disbursements that appear excessive, so much so that it appears that the conservatee is paying for more than just her own expenses. The court may require more information regarding the following disbursements: <ul style="list-style-type: none"> An average of \$730.84 per month for groceries An average of \$369.71 per month for PG&E An average of \$400.00 per month for Comcast In addition to the above, <ul style="list-style-type: none"> An average of \$142.50 cash each month for recreation, entertainment and dining An average of \$650/month was paid to Richelle or Victor Carter for meals, preparation, assistance, companionship Note: California Rule of Court 7.1054(b)(1) states the conservator of the estate must provide competent management of the conservatee's property, with the care of a prudent person dealing with someone else's property and (b)(3) refrain from making loans or gifts of estate property except as authorized by the court after full disclosure. 2. The Petition does not address the disposition of conservatee's remaining property on hand, consisting of household furniture and furnishings. 3. The Petition does not address how payment of the requested attorney's fees is to be made. There does not appear to be cash in the estate. The Court may require further information.
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		Reviewed by: JF Reviewed on: 07/07/14 Updates: Recommendation: File 2 – Quintana																																																																					

(1) First and Final Account and Report and (2) Petition for Settlement Thereof, for
 (3) Allowance of Statutory Attorney's and Administrators Compensation, for
 Extraordinary Attorney's Compensation for Reimbursement of Costs Advanced, for
 Withhold, and for (4) Final Distribution

DOD: 03/06/88		ELIZABETH LOMELI , Administrator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 03/06/88 – 03/28/14	
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.	Accounting - \$124,213.94	
<input checked="" type="checkbox"/>	Verified	Beginning POH - \$37,833.00	
<input checked="" type="checkbox"/>	Inventory	Ending POH - \$110,498.19 (all cash)	
<input checked="" type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.	Administrator - \$4,726.00 (statutory)	
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	Attorney - \$4,726.00 (statutory)	
	Aff.Pub.		
	Sp.Ntc.	Attorney x/o - \$2,660.00 (for work performed regarding the sale of real property; itemization provided)	
	Pers.Serv.		
	Conf. Screen		
	Letters	Costs - \$549.25 (filing fees, certified copies, probate referee)	
	Duties/Supp		
	Objections	Closing - \$1,500.00	
	Video Receipt	Distribution, pursuant to intestate succession, is to:	
	CI Report		
<input checked="" type="checkbox"/>	9202	Elizabeth Lomeli, Administrator of the Estate of Jess R. Contreras- \$96,336.94	
<input checked="" type="checkbox"/>	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 07/07/14
			Updates:
			Recommendation:
			File 3 – Contreras